



Results of the 2nd Offering (2017-08) under SAR Denominated Sukuk Program

Serial No. (2017-08)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	20 August 2017	20 August 2017	20 August 2017
Settlement Date	23 August 2017	23 August 2017	23 August 2017
Issuance Date	23 August 2017	23 August 2017	23 August 2017
Maturity Date	23 August 2022	23 August 2024	23 August 2027
Offered Profit Rates (%)	2.65-2.70-2.75	3.10-3.15-3.20	3.45-3.50-3.55
Final Profit Rate (%)	2.7	3.2	3.5
Profit Rate Type	Fixed	Fixed	Fixed
Price	100	100	100
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	2,075	7,725	3,200
Total Bids (SAR MM)	38,350		
Total Allocation (SAR MM)	13,000		