



Results of the May 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche
Issuance Number	2019-10-5	2019-10-10
Offer Date	13 May 2020	13 May 2020
Settlement Date	18 May 2020	18 May 2020
Issuance Date	23 October 2019	23 October 2019
Maturity Date	23 March 2025	23 March 2030
Final Profit Rate (%)	2.17	2.69
Yield Rate Cap	1.76	2.38
Final Yield	1.76	2.38
Profit Rate Type	Fixed	Fixed
Price	102.04769	102.89378
Tenor	5 years	10 years
Tranche Size (SAR MM)	3,805	1,950
Total Bids (SAR MM)	5,755	
Total Allocation (SAR MM)	5,755	