

مكتب إدارة الدين العام Debt Management Office

Results of the 11th Offering (2019-03) and Second Re-opening of the 9th Offering (2019-01) under SAR Denominated Sukuk Program

	10YR Tranche	15YR Tranche
Issuance Number	2019-01-10	2019-03-15
Offer Date	24 March 2019	24 March 2019
Settlement Date	27 March 2019	27 March 2019
Issuance Date	23 January 2019	27 March 2019
Maturity Date	23 January 2029	27 March 2034
Offered Profit Rates Cap (%)	3.90	4.01
Final Profit Rate (%)	3.90	4.01
Yield Rate Cap	3.49	4.01
Final Yield	3.49	4.01
Profit Rate Type	Fixed	Fixed
Price	103.3808	100
Tenor	10 years	15 years
Tranche Size (SAR MM)	2,395	3,680
Total Bids (SAR MM)	6,075	
Total Allocation (SAR MM)	6,075	