



Results of the August 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	15YR Tranche
Issuance Number	2019-01-5	2018-10-10	2019-03-15
Offer Date	19 August 2019	19 August 2019	19 August 2019
Settlement Date	22 August 2019	22 August 2019	22 August 2019
Issuance Date	23 January 2019	24 October 2018	27 March 2019
Maturity Date	23 January 2024	24 October 2028	27 March 2034
Final Profit Rate (%)	3.17	4.06	4.01
Yield Rate Cap	2.03	2.45	2.94
Final Yield	2.03	2.45	2.94
Profit Rate Type	Fixed	Fixed	Fixed
Price	105.04983	114.48192	114.23834
Tenor	5 years	10 years	15 years
Tranche Size (SAR MM)	1,415	258	588
Total Bids (SAR MM)	2,261		
Total Allocation (SAR MM)	2,261		