



Results of the First Re-opening of the 8th Offering (2018-10) under SAR Denominated Sukuk Program

Serial No.(2018-10)

| | 5YR Tranche | 7YR Tranche | 10YR Tranche |
|------------------------------|------------------|------------------|------------------|
| Offer Date | 18 November 2018 | 18 November 2018 | 18 November 2018 |
| Settlement Date | 21 November 2018 | 21 November 2018 | 21 November 2018 |
| Issuance Date | 24 October 2018 | 24 October 2018 | 24 October 2018 |
| Maturity Date | 24 October 2023 | 24 October 2025 | 24 October 2028 |
| Offered Profit Rates Cap (%) | 3.68 | 3.88 | 4.06 |
| Final Profit Rate (%) | 3.68 | 3.88 | 4.06 |
| Yield Rate Cap | 3.56 | 3.80 | 4.10 |
| Final Yield | 3.53 | 3.80 | 4.08 |
| Profit Rate Type | Fixed | Fixed | Fixed |
| Price | 100.67063 | 100.48078 | 99.8355 |
| Tenor | 5 years | 7 years | 10 years |
| Tranche Size (SAR MM) | 100 | 740 | 1,160 |
| Total Bids (SAR MM) | | 6,540 | |
| Total Allocation (SAR MM) | | 2,000 | |