



Results of the 7th Offering (2018-07) under SAR Denominated Sukuk Program

Serial No.(2018-07)

| | 5YR Tranche | 7YR Tranche | 10YR Tranche |
|------------------------------|--------------|--------------|--------------|
| Offer Date | 22 July 2018 | 22 July 2018 | 22 July 2018 |
| Settlement Date | 25 July 2018 | 25 July 2018 | 25 July 2018 |
| Issuance Date | 25 July 2018 | 25 July 2018 | 25 July 2018 |
| Maturity Date | 25 July 2023 | 25 July 2025 | 25 July 2028 |
| Offered Profit Rates Cap (%) | 3.50 | 3.62 | 3.80 |
| Final Profit Rate (%) | 3.50 | 3.62 | 3.80 |
| Profit Rate Type | Fixed | Fixed | Fixed |
| Price | 100 | 100 | 100 |
| Tenor | 5 years | 7 years | 10 years |
| Tranche Size (SAR MM) | 2,100 | 962 | 403 |
| Total Bids (SAR MM) | 4,185 | | |
| Total Allocation (SAR MM) | 3,465 | | |