



## Results of the March 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	5YR Tranche	10YR Tranche	30YR Tranche
<b>Issuance Number</b>	2019-10-5	2019-10-10	2020-03-30
<b>Offer Date</b>	25 March 2020	25 March 2020	25 March 2020
<b>Settlement Date</b>	30 March 2020	30 March 2020	30 March 2020
<b>Issuance Date</b>	23 October 2019	23 October 2019	30 March 2020
<b>Maturity Date</b>	23 March 2025	23 March 2030	30 March 2050
<b>Final Profit Rate (%)</b>	2.17	2.69	3.68
<b>Yield Rate Cap</b>	1.83	2.64	3.68
<b>Final Yield</b>	1.83	2.64	3.68
<b>Profit Rate Type</b>	Fixed	Fixed	Fixed
<b>Price</b>	102.55791	101.60929	100.00000
<b>Tenor</b>	5 years	10 years	30 years
<b>Tranche Size (SAR MM)</b>	169.5	504	14,894
<b>Total Bids (SAR MM)</b>	16,424		
<b>Total Allocation (SAR MM)</b>	15,568		