



Results of the June 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	10YR Tranche	12YR Tranche	15YR Tranche
Issuance Number	2018-07-10	2019-02-12	2019-03-15
Offer Date	23 June 2019	23 June 2019	23 June 2019
Settlement Date	26 June 2019	26 June 2019	26 June 2019
Issuance Date	25 July 2018	20 February 2019	27 March 2019
Maturity Date	25 July 2028	20 February 2031	27 March 2034
Final Profit Rate (%)	3.80	4.10	4.01
Yield Rate Cap	2.90	3.24	3.52
Final Yield	2.90	3.24	3.52
Profit Rate Type	Fixed	Fixed	Fixed
Price	108.73189	109.72158	106.58814
Tenor	10 years	12 years	15 years
Tranche Size (SAR MM)	1,100	345	1,298.9
Total Bids (SAR MM)	2,743.9		
Total Allocation (SAR MM)	2,743.9		