

## Results of the July 2019 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	10YR Tranche	15YR Tranche
<b>Issuance Number</b>	2017-09-7	2018-04-10	2019-03-15
<b>Offer Date</b>	21 July 2019	21 July 2019	21 July 2019
<b>Settlement Date</b>	24 July 2019	24 July 2019	24 July 2019
<b>Issuance Date</b>	20 September 2017	25 April 2018	27 March 2019
<b>Maturity Date</b>	20 September 2024	25 April 2028	27 March 2034
<b>Final Profit Rate (%)</b>	3.25	3.75	4.01
<b>Yield Rate Cap</b>	2.38	2.90	3.40
<b>Final Yield</b>	2.38	2.90	3.40
<b>Profit Rate Type</b>	Fixed	Fixed	Fixed
<b>Price</b>	105.31502	107.45292	108.30149
<b>Tenor</b>	7 years	10 years	15 years
<b>Tranche Size (SAR MM)</b>	1,955	405	2,856
<b>Total Bids (SAR MM)</b>	5,216		
<b>Total Allocation (SAR MM)</b>	5,216		