



Results of the 9th Offering (2019-01) and First Re-opening of the 3rd Offering (2017-09) under SAR Denominated Sukuk Program

Serial No: 2019-01 and 2017-09

	5YR Tranche	10YR Tranche (Tap of 2017-09-10)	10YR Tranche
Offer Date	20 January 2019	20 January 2019	20 January 2019
Settlement Date	23 January 2019	23 January 2019	23 January 2019
Issuance Date	23 January 2019	20 September 2017	23 January 2019
Maturity Date	23 January 2024	20 September 2027	23 January 2029
Offered Profit Rates Cap (%)	3.17	3.55	3.90
Final Profit Rate (%)	3.17	3.45	3.90
Yield Rate Cap	3.17	3.75	3.90
Final Yield	3.17	3.75	3.90
Profit Rate Type	Fixed	Fixed	Fixed
Price	100	97.79596	100
Tenor	5 years	10 years	10 years
Tranche Size (SAR MM)	195	1,725	5,175
Total Bids (SAR MM)		7,095	
Total Allocation (SAR MM)		7,095	