



Results of the February 2020 Issuance under the Saudi Arabian Government SAR-denominated Sukuk Program

	7YR Tranche	15YR Tranche
Issuance Number	2020-01-07	2020-02-15
Offer Date	19 February 2020	19 February 2020
Settlement Date	24 February 2020	24 February 2020
Issuance Date	27 January 2020	24 February 2020
Maturity Date	27 January 2027	24 February 2035
Final Profit Rate (%)	2.47	3.00
Yield Rate Cap	2.35	3.00
Final Yield	2.35	3.00
Profit Rate Type	Fixed	Fixed
Price	100.94712	100.00000
Tenor	7 years	15 years
Tranche Size (SAR MM)	508	3,988
Total Bids (SAR MM)	4,496	
Total Allocation (SAR MM)	4,496	