



Results of the Second Re-opening of the 8th Offering (2018-10) under SAR Denominated Sukuk Program

Serial No: 2018-10

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	23 December 2018	23 December 2018	23 December 2018
Settlement Date	26 December 2018	26 December 2018	26 December 2018
Issuance Date	24 October 2018	24 October 2018	24 October 2018
Maturity Date	24 October 2023	24 October 2025	24 October 2028
Offered Profit Rates Cap (%)	3.68	3.88	4.06
Final Profit Rate (%)	3.68	3.88	4.06
Yield Rate Cap	3.29	3.52	3.78
Final Yield	3.27	3.52	3.78
Profit Rate Type	Fixed	Fixed	Fixed
Price	101.81401	102.16428	102.27644
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	300	335	650
Total Bids (SAR MM)		6,057	
Total Allocation (SAR MM)		1,285	