



**Results of the first re-opening of the 6<sup>th</sup> Offering (2018-04) under SAR  
Denominated Sukuk Program**

Serial No.(2018-04)

	5YR Tranche	7YR Tranche	10YR Tranche
Offer Date	20 May 2018	20 May 2018	20 May 2018
Settlement Date	23 May 2018	23 May 2018	23 May 2018
Issuance Date	23 May 2018	23 May 2018	23 May 2018
Maturity Date	25 April 2023	25 April 2025	25 April 2028
Offered Profit Rates (%)	3.30-3.35-3.40	3.50-3.55-3.60	3.75-3.80-3.85
Final Profit Rate (%)	3.40	3.50	3.75
Profit Rate Type	Fixed	Fixed	Fixed
Offered Yield (%)	3.35-3.40- 3.45	3.50-3.55-3.60	3.75-3.80-3.85
Yield (%)	3.45	3.50	3.75
Price	99.77352	99.99801	99.99772
Tenor	5 years	7 years	10 years
Tranche Size (SAR MM)	3,350	350	250
Total Bids (SAR MM)		4,150	
Total Allocation (SAR MM)		3,950	