



## Results of the second re-opening of the 6<sup>th</sup> Offering (2018-04) under SAR Denominated Sukuk Program

Serial No.(2018-04)

|                           | 5YR Tranche     | 7YR Tranche    | 10YR Tranche   |
|---------------------------|-----------------|----------------|----------------|
| Offer Date                | 24 June 2018    | 24 June 2018   | 24 June 2018   |
| Settlement Date           | 27 June 2018    | 27 June 2018   | 27 June 2018   |
| Issuance Date             | 27 June 2018    | 27 June 2018   | 27 June 2018   |
| Maturity Date             | 25 April 2023   | 25 April 2025  | 25 April 2028  |
| Offered Profit Rates (%)  | 3.30-3.35-3.40  | 3.50-3.55-3.60 | 3.75-3.80-3.85 |
| Final Profit Rate (%)     | 3.40            | 3.50           | 3.75           |
| Profit Rate Type          | Fixed           | Fixed          | Fixed          |
| Offered Yield (%)         | 3.30-3.35- 3.40 | 3.40-3.45-3.50 | 3.65-3.70-3.75 |
| Yield (%)                 | 3.40            | 3.40           | 3.75           |
| Price                     | 99.99677        | 100.60144      | 99.99607       |
| Tenor                     | 5 years         | 7 years        | 10 years       |
| Tranche Size (SAR MM)     | 2,275           | 400            | 425            |
| Total Bids (SAR MM)       |                 | 3,175          |                |
| Total Allocation (SAR MM) |                 | 3,100          |                |